

Press Release

National Institute of Securities Market (NISM) & FPSB India to Launch Postgraduate Program in Financial Planning

- Course to start in academic session 2024-25
- Set to enhanced career opportunities in the financial sector for aspirants
- Capacity building for the securities market's ecosystem

Mumbai, August 15, 2024 - In a landmark collaboration aimed at revolutionizing financial planning education in India, **FPSB India** (Financial Planning Standards Board) and **NISM (National Institute of Securities Markets)**, have partnered to pave way for the launch of a **Postgraduate Program in Financial Planning & Capacity Building initiatives for the securities market's ecosystem**, designed to equip financial sector aspirants and enhance existing professionals with the knowledge and skills required in the financial services industry. The MoU that was signed by **Krishan Mishra, CEO of FPSB India**, and **Sunil Kadam, Registrar of NISM** aligns with the **Union Budget 2024's** focus on skilling and employability, paving the way for enhanced career opportunities in the financial sector.



The new program, set to commence later this year, will offer comprehensive coursework covering essential aspects of financial planning, investment management, risk assessment, and retirement planning. The program is designed to meet the evolving needs of the financial industry and to prepare graduates for successful careers as certified financial planners.



Krishan Mishra, CEO of FPSB India expressed his enthusiasm for the collaboration and said, *"We are deeply thankful to Shri Sashi Krishnan, Director of NISM, for his support in this collaboration. We are thrilled to partner with NISM to offer a comprehensive Postgraduate Program in Financial Planning & joint Capacity Building initiatives. This collaboration marks a significant stride in our joint mission to elevate the standards of financial literacy and planning in India. With the Union Budget 2024's focus on skill development, this program is poised to empower students to build successful careers in the financial planning sector and contribute meaningfully to India's financial ecosystem."*

Shri Sashi Krishnan, Director of NISM echoed this sentiment, stating, *"NISM is committed to capacity building in the securities markets and to enhancing the quality of financial education and fostering a culture of financial responsibility. Our partnership with FPSB India will provide students and financial sector aspirants with a robust curriculum and access to industry experts, preparing them to meet the evolving needs of the financial services industry."*

This program is another major step towards NISM's purpose – *"To develop NISM as a premier Institution recognized globally, for capacity building in the securities market ecosystem with the objective of enhancing quality, compliance, efficiency and effectiveness of participants in the market. This would be achieved through skill development, professional training and certification."*

As India continues to evolve as a global financial hub, the collaboration between FPSB India and NISM is poised to play a crucial role in shaping the future of financial planning education in the country. The program is set to launch in the upcoming academic year, with admissions opening soon. By combining the expertise and resources of both organizations, the program promises to deliver a world-class educational experience.

About FPSB India:

FPSB India is the leading financial planning body in India and is dedicated to establishing, upholding, and promoting professional standards in financial planning throughout India.

FPSB India offers the globally recognized CFP® certification, which represents excellence in financial planning through rigorous competency and ethical standards. It is home to over 2,731 CFP professionals in India and part of a global network of organizations representing more than 223,770 CFP professionals worldwide.

FPSB India is the Indian subsidiary of Financial Planning Standards Board Ltd. (FPSB Ltd.), the global standards-setting body for the financial planning profession and owner of the international CERTIFIED FINANCIAL PLANNER certification program.

FPSB Ltd. owns the CFP, CERTIFIED FINANCIAL PLANNER and the  outside the United States. FPSB Ltd. licenses these marks to FPSB Institute India Pvt. Ltd to administer CFP certification in India. For more information, visit india.fpsb.org.

About NISM: The National Institute of Securities Markets (NISM) is a public trust established in 2006 by the Securities and Exchange Board of India (SEBI), the regulator of the securities markets in India. NISM has been carrying out a wide range of capacity-building activities aimed at enhancing quality standards in the securities markets and increasing participation therein, addressing various stakeholders of securities markets, keeping in view its purpose. NISM has embarked on a fast-track expansion of its activities, both domestically and internationally, which will position the institute as a leading global player in knowledge dissemination and skills enhancement in the financial markets domain.

For more information visit: nism.ac.in