

## Instructions

**This page (first page only) is NOT a part of the 'Proof of Experience' and shall not be included in the same. This is only for clarification purpose.**

1. The 'Proof of Experience' has to be on the **LETTER HEAD OF THE INTERMEDIARY** *(in which the Candidate is currently employed)* and has to be signed by the **COMPLIANCE OFFICER ONLY**
2. The **REGISTRATION CERTIFICATE OF THE INTERMEDIARY** *(in which the Candidate is currently employed)* has to be enclosed along with this 'Proof of Experience'

## Proof of Experience

"This is to certify that \_\_\_\_\_ (Name of the Candidate), who is currently employed with us, has a total experience of \_\_\_\_\_ (number of years) years and \_\_\_\_\_ (number of months) months, as on **2<sup>nd</sup> August 2013**, in **SEBI registered Merchant Banker(s)** in the following activities: (tick whichever is applicable)

- (a) A performs SEBI, regulated activities such as initial public offer, further public offer, Open offer Buy-Back delisting.
- (b) Deals with the issuers in connection with activates mentioned in (a) above
- (c) Deals with intermediaries associated with activities in (a) above
- (d) Act as designated compliance officer dealing with the activities mentioned in (a) above
- (e) Submits Due Diligence Certificates to SEBI in connection with the activities mentioned in (a) above

as mentioned in SEBI Notification no. **LAD-NRO/GN/2013-2014/15/6319** dated August 02, 2013 for 10 years and more and is eligible to attend **NISM Series IX, Merchant Banking** CPE Program under the Grandfather by Experience category.

The details of his / her experience are as follows: (use additional sheet if required)

S.No	Name of the Intermediary	SEBI Registration Number of the Intermediary	Date of Joining	Date of Leaving	Total years and months of Experience
1					
2					
3					

I am aware that **NISM may seek further clarification (if required)** and that the Certificate of the Candidate shall be issued only on finding the above information to be authentic"

**Enclosure: Registration Certificate of the Merchant Bankers** (where the Candidate is currently employed) **with SEBI**

**Name of the Compliance Officer:**

**Signature of the Compliance Officer:**

(Compliance Officer / Director)