NATIONAL INSTITUTE OF SECURITIES MARKETS Plot no. IS-1 and IS-2, Patalganga Industrial Area, Village Wasambe, Mohopada, Rasayani, Taluka Khalapur, District Raigad, Maharashtra 410 222

Application Form

Shortlisting of agencies for hiring of cars for various usage of NISM

Name of the Applicant

<u>Notice Inviting Applications for shortlisting of</u> agencies for hiring of cars for various usage of NISM

National Institute of Securities Markets (NISM) invites applications for shortlisting of agencies for hiring of cars for various usage of NISM. The estimated cost of the work is Rs. 40 Lakh per annum.

The agency interested in shortlisting for the captioned work and meeting eligibility criteria may download application form from NISM's website <www.nism.ac.in>.

The last date for submission of duly filled application form is July 16, 2021. The application duly filled may be submitted in an envelope addressed to "*The Chief Engineer and In-Charge-General Services Department, National Institute of Securities Markets*" Plot no. IS-1 and IS-2 Patalganga Industrial Area, Village-Wasambe, Mohopada, Rasayani, Taluka Khalapur, District Raigad, Pin 410 222" and superscribed as "Application for Shortlisting of Agencies for hiring of cars for various usage of NISM" on or before last date and time of submission. Late applications will not be entertained.

Background and nature of work

National Institute of Securities Markets (NISM) is a public trust, established by the Securities and Exchange Board of India (SEBI), the regulator for securities markets in India. NISM seeks to add to market quality through educational initiatives. It is an autonomous body governed by its Board of Governors.

NISM has been currently operating from its campus located at Plot no. IS-1 and IS-2 Patalganga Industrial Area, Village Wasambe (Mohopada), Rasayani, Taluka Khalapur, District Raigad, Maharashtra - 410 222 (near Panvel) as well as from its city office located at Plot No. 82, Sector 17, Vashi, Navi Mumbai 400 703. For the purpose of movement of its staff, guest, students and support staff, NISM intends to shortlist eligible agencies for hiring of cars for various usage (on monthly as well as day to day basis). The following will be the broad scope of services to be provided by the selected agency:

- a) Providing 4 nos. cars on monthly hiring basis to be used in the entire MMR region. These cars may also be used for outstation as per requirements.
- b) Providing cars on day to day hiring basis for visiting faculty and guests attending meetings / conferences / other activities & programmes of NISM to be used in the entire MMR region. These cars may also be used for outstation as per requirements.

Eligibility Criteria

The agency should fulfill all the criteria as per the details mentioned below. The agency should have:

(i) Its establishment in Mumbai / Navi Mumbai/ Thane/ Raigad.

- (ii) The average annual turnover for last three financial years ending March 31, 2020 should not be less than Rs. 36 Lakh.
- (iii) The agency should have handled any of the following works during last 7 years ending June 30, 2021 successfully:
 - a) Three similar* completed car hiring contracts with yearly compensation not less than Rs. 16 Lakh. or
 - Two similar* completed car hiring contracts with yearly compensation not less than Rs. 20 Lakh.
 or
 - c) One similar* completed car hiring contract with yearly compensation not less than Rs. 32 Lakh.

*Similar completed car hiring contract(s) meaning car hiring contract(s) performed for Corporates / Institutions / Office etc.

The agency will enclose necessary certificates / documents in support of the requirements mentioned at (i) to (iii) above.

For the purpose, "Cost of work" shall mean gross value of completed work.

General Rules and Instructions for Applicants:

- 1. Joint ventures are not accepted.
- 2. The agency should fulfill all the criteria as detailed in the eligibility criteria. The agency not satisfying any of the eligibility criteria as detailed above will not be considered for shortlisting.
- 3. The intending agency is advised to enclose photocopies of all relevant documents as mentioned in the list of testimonials and other required documents wherever required. Incomplete applications or applications with missing documents will not be considered for Shortlisting. *However, the agency is also advised not to attach unnecessary / irrelevant documents with the application, making it cumbersome for scrutiny. Only documents which have been asked should be submitted to expedite the process.*
- 4. While deciding upon the selection of agencies, emphasis will be given on the ability and competence of applicants in providing good quality services, fleet of good cars (of various types) available and similar services undertaken by the agencies. NISM may decide to physically inspect and / or conduct enquiry with the establishments, where similar services have been / are being provided by the agency, to confirm the information provided in the application.

- Intending applicants are required to submit their full bio-data giving details about their capability and experience etc. in the enclosed statement (<u>Application Form I, II, III</u> and IV) along with requisite testimonials). Incomplete applications or applications without proper proofs for establishing their credentials may not be considered for shortlisting.
- 6. Each page of the 'Application Form' shall be signed. The application shall be signed by person / persons on behalf of the organization having necessary authorization / Power of Attorney to do so.
- 7. If the space in the proforma is insufficient for furnishing full details, the information shall be supplemented in separate sheets of paper stating therein the part of the statement and serial number. Separate sheets shall be used for each part.
- 8. NISM reserves the right to reject any or all the applications without assigning any reason thereof. NISM also reserves the right to restrict number of applicants for tendering at its sole discretion. NISM's decision in this regard shall be final and binding on all concerned.
- 9. The decision of NISM in selection of agency for shortlisting will be final. NISM reserves the right to shortlist the agency by relaxing the set criteria or inclusion of other criteria. NISM is not bound to assign any reason thereof.
- 10. The tender documents, for submission of bids, will be issued to the shortlisted agencies only.
- 11. No costs incurred by the applicant for submitting application for shortlisting, providing necessary clarifications or attending discussion, conferences or site visits will be reimbursed by NISM.
- 12. If information and details furnished by applicants are found to be false/ inadequate at any time in future or any information withheld which comes to the notice of NISM at a later date, the shortlisting of such agency will be cancelled immediately.
- 13. The shortlisting shall be valid for a period of three years. The same may be extended/ terminated at the sole discretion of NISM.

Undertaking

The Chief Engineer and In-Charge-General Services Department,

National Institute of Securities Markets Plot no. IS 1 & IS 2 Village Wasambe, Mohopada, Taluka Khalapur, Patalganga, District Raigad, Maharashtra – 410 222

Dear Sir,

I/We have read and understood the 'Notice Inviting Application' for Shortlisting of Agencies comprising nature of work, eligibility criteria, list of testimonials to be submitted, general rules and instructions to the intending applicants.

I/We do hereby declare that the information furnished in the application form from pages 1 to ______ and in the supplementary sheets from pages ______ to ______ is correct to the best of my/our knowledge and belief. I/We am/are also aware that the shortlisting will be cancelled at any stage in case the statements and documents furnished are found to be false.

I/We am/are hereby submitting the complete Application Form (Part I, II, III and IV) including the requisite copies of testimonials duly signed and sealed on each page.

Yours faithfully,

Signature:

Name:

Designation:

Enclosure: (i) Notice inviting application (ii) Application form PART I (iii) Application form PART II (iv) Application form PART III (v) Application form PART IV (vi) Copies of testimonials as per check list.

APPLICATION FORM

PART I

1.	Name of the Organization	
2.	Type of the Organization (Whether	
Ζ.	Type of the Organization (Whether sole / Proprietorship / Partnership / Private	
	Ltd. / Ltd. or Co-operative body etc.)	
	Etd. / Etd. of Co-operative body etc.)	
3.	Name of the Proprietor / Partners /	
5.	Directors in the Organization	
4.	Registration (Firm, Company etc.)	
	Registering Authority, Date, Number etc.	
5.	a. Registered office address	
	b. Office address through which this	
	contract will be handled.	
6.	Name of the authorized representative	
0.	Name of the autionzed representative	
7.	E-Mail ID:	
8.	Tel. No.	
9.	Mobile No.	
10.	GST Registration No.	
11.	PAN No.	
12.	, .	
	last 3 years ending March 31, 2020. Enclose	
	relevant documents in support of the same.	
	• 2017-2018	
	2010 2010	
	• 2018-2019	
	- 2010 2020	
	• 2019-2020	

13.	Year of Establishment	
14.	Years of experience in car hiring work	
15.	Details of the cars and other infrastructure available with the applicant to perform car hiring services in an uninterrupted manner.	Details to be furnished as per Application Form (Part IV)
16.	Whether working with any Govt. / public sector undertakings/ autonomous bodies/ reputed institutions etc. as approved agency? If so, furnish details.	
17.	Indicate, if involved in any litigation. Any Civil suits pending in any of the works executed. Furnish details, If any.	

#	List of Testimonials	Enclosed	Not enclosed
1.	Documentary proof in support of office / establishment in Mumbai / Navi Mumbai/ Thane/ Raigad.		
2.	Necessary documents in support of annual turnover for the last three years ending March 31, 2020.		
3.	Completion certificate or any other relevant document/s in support of the work/s completed clearly showing the value, nature of the work executed, duration of the work etc. which should be considered as per the criteria mentioned in the advertisement (Only work orders will not be considered as valid documents in support of completion certificate. Work order must be supported with Completion certificate also alongwith relevant details such as value of the work, nature of the work executed, duration of the work, etc.).		
4.	Any other relevant documents. Please specify.		

CHECK LIST OF TESTIMONIALS (TO BE FILLED BY THE AGENCY)

APPLICATION FORM

PART II

List of important similar contracts performed by the applicant during the last seven years ending June 30, 2021 costing not less than Rs.16 Lakh per annum

#	Name of the work and location		Work order value (Rs. in Lakh)		Date of commencement	Date of completion	Whether the contract was left in between or contract was terminated from the either side. Give details.	relevant
1	2	3	4	5	6	7	8	9

APPLICATION FORM

PART III

List of important similar contracts in hand costing not less than Rs.16 Lakh

#	Name of the work and location	Name of the Client, contact person, mobile no. & email ID	Work order value (Rs. in Lakh)	Period of Contract (Year(s))	Present status of the contract	Any other relevant information
1	2	3	4	5	6	7

APPLICATION FORM

PART IV

Details of the cars and other infrastructure available with the applicant to perform car hiring services in an uninterrupted manner