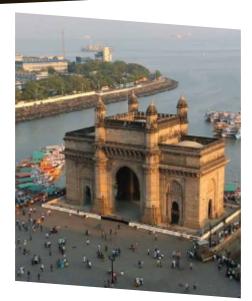


An educational tour to NISM & Mumbai with learning and fun

Now with free MII visit<sup>\*</sup>









# **Study Tour to NISM**

Get a first-hand experience of Indian securities markets with the 3-days immersive learning experience at NISM's state of the art campus near Mumbai. This residential group study touris an excellent way to learn markets blended with fun and joy.Experience NISM's joyful hospitality at its MDP hostels near Mumbai-Pune Expressway.

## Learn Securities Markets through Experiential Learning

- Immerse yourself deep into the markets at NISM's one-ofitskind Simulated Trading Lab. Our experienced faculty will provide you a hands-on trading experience in equity cash, futures & options, commodities markets with live simulated trades and settlements.
- Learn about different career opportunities available in the securities markets.
- Visit the Stock Exchanges or Depositories or SEBI during this rich study tour.

### Features



### **Benefits of Study Tour**

- Quick hands-on learning
- NISM welcome kit to all participants
- Practical and Experiential learning in small groups
- First hand exposure to a typical work place
- Comfortable stay
- Participation certificate

Two faculty members are provided all-inclusive complimentary access to the study tour.



# Tour Plans (Summary)

Plan	Name	Duration	Fee
Plan-1	Visit to NISM	Half-Day	₹500*
Plan-2	Market Metaverse	1 Day	₹1,500*
Plan- 3	Study Tour (without MII visit)	2 Day 2 Nights	₹6,000*
Plan- 4	Standard Study Tour (with MII visit)	3 Day 3 Nights	₹8,850*
Plan-5	Study Tour on Overview of Mutual Funds	5 Day 5 Nights	₹14,000*
Plan-6	Study Tour on Overview of Derivatives	5 Day 5 Nights	₹14,000*

\* Inclusive of GST Prices Prices are inclusive of GST and on an per priticipation Basis

# FAQs

### What is the eligibility criteria for participating in the Study Tour?

Undergraduate and post-graduate students from any stream such as commerce, management or law, etc. are eligible to participate in the study tour. However, a minimum of 30 students are required for confirming the tour.

### What is the total duration of the Study Tour?

NISM offers Study Tour of various duration ranging from half-day to 5-days.

### Where would be my stay arrangements during the tour?

You will be accommodated at NISM's student hostels within the NISM Campus at Patalganga near Navi Mumbai. The accommodation will be on a twin sharing basis for students and faculties, separately for boys and girls.

### Are there any travel arrangements made during the tour?

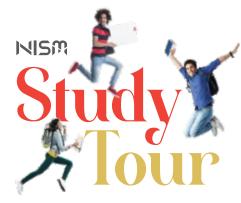
NISM makes all necessary travel arrangements during your visit to Mumbai, including pick-up and drop from/to airport/railway station and Mumbai Darshan. However, travel arrangements from your city to Mumbai need to be made by you or your institute.

### How many students can participate in the tour?

Ideal group size is 30-40 students with 2 faculties. However, customized tours for groups with higher size can also be worked out.

### What all things are covered in the tour?

The fee includes food (breakfast, lunch, dinner, 2 tea breaks during sessions), stay at NISM's hostels on twin sharing basis (separate for boys and girls), pick-up and drop from nearest airport/railway station, classroom sessions, simulated trading, visit to SEBI / NSE /BSE / NSDL/CDSL or other regulatory organisation, South Mumbai tour and certificates to all participants. The inclusions vary from plan-to-plan. Please check the details tour for plan exact inclusions.





# **Tour Plans**

### Tour Plan - 1 Half-day Visit to NISM

- Duration: 0.5 days (non-residential)
- Accommodation: Not applicable
- Timings: 10 am 1 pm
- Inclusions:
  - » 1.5 hrs hands-on lab session on "Introduction to trading"
  - » 1.5 hrs session on "Careers in Securities Market"
  - » Lunch & Refreshments
  - » Certificate of Participation
- Pricing:
  - » ₹500 per person (inclusive of GST)
- Batch Size: 40 to 60
- Remarks:
  - » Transport to be arranged by visiting institute

### Tour Plan - 2 1-day Market Metaverse

- Duration: 1 days (non-residential)
- Accommodation: Not applicable
- **Timings:** 10 am 4 pm
- Inclusions:
  - Full day lab session (trade execution, order mgmt, trade and position Management, clientlevel risk mgmt / intro to derivatives trading)
  - » Lunch and high-tea
  - » Certificate of Participation
- Pricing:
  - » ₹1500 per person (inclusive of GST)
- Batch Size: 40 to 60 participants
- Remarks:
  - » Transport to be arranged by visiting institute



### Tour Plan - 3 2-days Study Tour (without Mll visit)

- Duration: 2 days (residential)
- Accommodation: 2 nights
- Timings: 10 am 5 pm
- Inclusions:
  - » 2 nights non-AC accommodation (twin-sharing)
  - » Meals (American Plan) + 2 Tea/Coffee
  - I-day lab session (trade execution, order management, trade and position management, clientlevel risk management)



- » 1-day classroom sessions (Primary & Secondary Markets, Mutual Funds, Careers in Securities Mkt)
- » Pick-up and drop within Mumbai limits
- Pricing:
  - » ₹6000 per person (inclusive of GST)
- Batch Size: 30 to 60 participants

### Tour Plan - 4 3-days + 3-nights Study Tour (with MII visit)

- Duration: 3 days (residential)
- Accommodation: 3 nights
- Timings: 10 am 5 pm
- Inclusions:
  - » 3 nights non-AC accommodation (twin-sharing)
  - » Meals (American Plan) + 2 Tea/Coffee
  - I-day lab session (trade execution, order management, trade and position management, client-level risk management)
  - I-day classroom sessions (Primary & Secondary Markets, Mutual Funds, Careers in Securities Mkt)
  - Half-day MII Visit (only 1 out of NSE, BSE, CDSL, MCX, NSDL, SEBI subject to availability)
  - » Half-day South Bombay Tour (Gateway, Marine Drive)
  - » Pick-up and drop within Mumbai limits
- Pricing:
  - » ₹8850 per person (inclusive of GST)
- Batch Size: 30 to 60 participants

# <image>

### Tour Plan - 5 5-days + 5-nights Study Tour on Overview of Mutual Funds

- Duration: 5 days (residential)
- Accommodation: 5 nights
- Timings: 10 am 5 pm
- Inclusions:
  - » 5 nights non-AC accommodation (twin-sharing)
  - » Meals (American Plan) + 2 Tea/Coffee
  - I-day lab session (trade execution, order management, trade and position management, client-level risk management)
  - Half-day MII Visit (only 1 out of NSE, BSE, CDSL, MCX, NSDL, SEBI subject to availability)
  - » Half-day South Bombay Tour (Gateway, Marine Drive)



- » 12 sessions on **Overview of Mutual Funds** which includes:
  - Investment Landscape
  - Concept and Role of a Mutual Fund
  - Legal Structure of Mutual Funds in India
  - Legal and Regulatory Framework
  - Scheme Related Information
  - Fund Distribution and Channel Management Practices
  - Net Asset Value, Total Expense Ratio, and Pricing of Units
  - Taxation
  - Investor Services
  - Risk, Return, and Performance of Funds
  - Mutual Fund Scheme Performance
  - Mutual Fund Scheme Selection
- » Pick-up and drop within Mumbai limits
- Pricing:
  - » ₹14000 per person (inclusive of GST)
- Batch Size: 30 to 60 participants





### Tour Plan - 6 5-days + 5-nights Study Tour on Overview of Derivatives

- Duration: 5 days (residential)
- Accommodation: 5 nights
- Timings: 10 am 5 pm
- Inclusions:
  - » 5 nights non-AC accommodation (twin-sharing)
  - » Meals (American Plan) + 2 Tea/Coffee
  - I-day lab session (trade execution, order management, trade and position management, client-level risk management)
  - Half-day MII Visit (only 1 out of NSE, BSE, CDSL, MCX, NSDL, SEBI subject to availability)
  - Half-day South Bombay Tour (Gateway, Marine Drive)
  - » 12 sessions on Overview of Derivatives Markets which includes:
    - Basics of Derivatives
    - Understanding Index
    - Introduction to Forwards and Futures
    - Introduction to Options
    - Strategies using Equity Futures and Equity Options







- Introduction to Clearing and Settlement System
- Legal and Regulatory Environment
- Accounting and Taxation
- Sales Practices and Investor Protection Services
- » Pick-up and drop within Mumbai limits
- Pricing:
  - » ₹14000 per person (inclusive of GST)
- Batch Size: 30 to 60 participants



### Add-ons:

Besides the above modular structure, to accommodate special requests, the following add-ons are proposed which may be used in conjunction with any of the above plans:

### Add-on 1 Additional Day / Night Add-on

- Inclusions:
  - » Additional day of session
  - » Non-AC accommodation (twin-sharing)
  - » Meals (American Plan) + 2 Tea / Coffee
- Pricing:
  - » ₹3,000 per person per day / night

### Add-on 2 Upgrade to Air-conditioned accommodation

- Inclusions:
  - » Upgrade to air-conditioned accommodation
  - » To be booked only in bulk and not accepted on individual basis
- Pricing:
  - » ₹500 per person per day / night (inclusive of GST)

### Add-on 3 Advanced Sessions

- Full-day or half-day sessions on topics apart from those listed above, e.g., advanced derivatives, mutual fund performance, team building activities, PMS, AIF or any other advanced topics not covered above
- Pricing:
  - » ₹500 per person per day / night (inclusive of GST)





# **Testimonials**

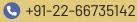
NISM's Study Tour is a nice blend of fun and learning. While the stay at NISM Campus was pleasant, the hands-on trading in the simulation lab was something which I had never experienced before. The tour gave me a glimpse of the securities market industry.

### **Parth Buhecha**

MBA (Student), RK University, Rajkot

Contact

Mr. Deepak Sharma, **Assistant Manager** 



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🖂 deepak.sharma@nism.ac.in

Visiting the stock exchanges and SEBI opened up new perspectives to the stock market. NISM's simulated trading was the key highlight of the entire tour. The stay, food and hospitality of NISM team is really worth the appreciation.

Mr. R. Saravanan Assistant Professor, Sri Krishna College of Technology, Coimbatore

Ms. Barkha Nigam, **Assistant Manager** 

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