Instructions

This page (first page only) is NOT a part of the 'Proof of Experience' and shall not be included in the same. This is only for clarification purpose.

1. The 'Proof of Experience' has to be on the **LETTER HEAD OF THE INTERMEDIARY** *(in which the Candidate is currently employed)* and has to be signed by the **COMPLIANCE OFFICER ONLY**
2. The **REGISTRATION CERTIFICATE OF THE INTERMEDIARY** *(in which the Candidate is currently employed)* has to be enclosed along with this 'Proof of Experience'

Date of issue:
Letter No.:

Proof of Experience

"This is to certify that _____ *(Name of the Candidate)*, who is currently employed with us, has a total experience of _____ *(number of years)* years and _____ *(number of months)* months, **as on issuance date of this letter**, in **SEBI registered Merchant Banker(s)** in the following activities: *(tick whichever is applicable)*

(a) A performs SEBI, regulated activities such as initial public offer, further public offer, Open offer Buy-Back delisting.

(b) Deals with the issuers in connection with activates mentioned in (a) above

(c) Deals with intermediaries associated with activities in (a) above

(d) Act as designated compliance officer dealing with the activities mentioned in (a) above

(e) Submits Due Diligence Certificates to SEBI in connection with the activities mentioned in (a) above

as mentioned in SEBI Notification no. **LAD-NRO/GN/2013-2014/15/6319** dated August 02, 2013 for 10 years and more and is eligible to attend **NISM Series IX, Merchant Banking** CPE Program under the Grandfather by Experience category.

The details of his / her experience are as follows: *(use additional sheet if required)*

S.No	Name of the Intermediary	SEBI Registration Number of the Intermediary	Date of Joining	Date of Leaving	Total years and months of Experience
1					
2					
3					

I am aware that **NISM may seek further clarification (if required)** and that the Certificate of the Candidate shall be issued only on finding the above information to be authentic"

Enclosure: Registration Certificate of the Merchant Bankers *(where the Candidate is currently employed)* **with SEBI**

Name of the Compliance Officer:

Signature of the Compliance Officer with Company SEAL:
(Compliance Officer / Director)